

EXTRAORDINARY NOTICE

DUNA HOUSE HOLDING Public Limited Company (seat: 1016 Budapest, Gellérthegy str. 17, Hungary; company registration number: Cg. 01-10-04838; hereinafter referred to as “Company”), with reference to the detailed provisions on public notice obligation of Decree No. 24/2008. (VIII.15.) PM of the Minister of Finance publishes the following information within the form of extraordinary notice:

On January 10, 2022, Duna House Group held a successful bond auction within the Bond Funding for Growth Scheme by Magyar Nemzeti Bank. Institutional investors subscribed the total offered quantity of the 10-year bond at 4.7076% average yield. From the bond proceeds, the Group will finance the HGroup Spa. acquisition as announced on 10 December 2021 and plans further acquisitions.

Bond Code:	DH2032I
ISIN code:	HU0000361217
Date of Auction:	10 January 2022
Date of Financial Performance:	12 January 2022
Maturity Date:	12 January 2032
Nominal Value of the Amount Offered:	HUF 6.00 billion
Nominal Value of the Total Bids Submitted:	HUF 7.75 billion
Nominal Value of the Issued Quantity:	HUF 6.00 billion
Amount of Cash Proceeds:	HUF 5.91 billion
Interest Type	Fix interest
Coupon:	4.5%
Average Sale Price:	98.6490%
Average Yield:	4.7076%
Closest HUF (mid)-swap to maturity:	4.7600%
Spread compared to HUF swap:	-5 bp

Budapest, 10 January 2022

Duna House Holding Plc.